

## Extractive Sector Transparency Measures Act Report

Reporting Year  
Reporting Entity Name

From: 01/01/2016 To: 31/12/2016  
Orca Exploration Group Inc

Reporting Entity ESTMA Identification Number

EO11722

Subsidiary Reporting Entities (if necessary)

*Enter names & ESTMA Identification Numbers here separated by comas  
( e.g. Sub Reporting Entity 1, Sub Reporting Entity 2, Sub Reporting Entity 3, etc.)*

**Attestation: Please check one of the the boxes below and provide the required information**

**Attestation ( by Reporting Entity)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.*

**Attestation (through independent audit)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.*

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD] , on the ESTMA report for the entity(ies) and period listed above.  
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name:  
Position Title:

Blaine Karst  
CFO

Date: 2017-05-23

### Extractive Sector Transparency Measures Act - Annual Report

**Reporting Year**  
**Reporting Entity Name**

**From:** 01/01/2016      **To:** 31/12/2016  
Orca Exploration Group, Inc.

**Reporting Entity ESTMA Identification Number**

E011722

**Subsidiary Reporting Entities (if necessary)**

Orca Exploration Group, Inc., E011722

#### Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Tanzania, United Republic of	Tanzania Revenue Authority	\$12,770,000							\$12,770,000	Payments made for the year 2015/2016 Income taxes
Tanzania, United Republic of	Energy and Water Regulatory Utilities Regulatory Authority			\$1,050,000					\$1,050,000	Regulatory levy payments charged on Revenues
Tanzania, United Republic of	Kilwa Municipal Council			\$310,000					\$310,000	Municipal levy payments charged on Revenues
Tanzania, United Republic of	Tanzania Revenue Authority	\$4,470,000							\$4,470,000	Payments made for excise duties
Tanzania, United Republic of	Tanzania Petroleum Development Corporation			\$210,000					\$210,000	Payments made for training fees
Tanzania, United Republic of	Tanzania Revenue Authority	\$130,000							130,000	Payments made for railway development levy

31-12-2016 exchange rate of CAD 1.34671 / USD (source - oanda.com) has been used to convert USD amounts to CAD amounts

